Keep Your Procurement Team in Sync
with a Single, Streamlined Procure-to-Pay Workflow

Periscope CLM | **Periscope ePRO**

The cloud-based Periscope Contract Lifecycle Management (CLM) tool integrates directly into the Periscope ePro platform and other business systems to facilitate a seamless procure-to-pay workflow. It also establishes a single, trusted system of record for all procurement actions. Users only have to login to one screen to access both Periscope ePro and Periscope CLM functions. As a result, your team can easily see — and collaboratively execute — contract-related tasks from anywhere.

Contract Management Doesn't Have To Be Complex

Single Sign-On Access to Periscope ePro and Periscope CLM Allows You to Work in Both Tools Simultaneously

Configured Periscope CLM Environment Enables Simple Addition for Existing Periscope ePro Users and Quicker "Go-Live" for New Periscope ePro Users

Multiple Touchpoints Between Periscope ePro and Periscope CLM Facilitate Automatic Data Synchronization and Uninterrupted Workflow Continuity During the Procure-to-Pay Process

Customize Your Periscope CLM Templates, Workflows, Custom Fields and Rules to Align with Your Existing Optimized Processes or Allow for Ongoing Refinement

Request and Track Procurement, Finance, Customer and Vendor Actions in the Same System

Authorized Users within Periscope ePro May Be Given Access to the RFx Documents Drafting and/or Contracting Drafting and Management Tools within Periscope CLM
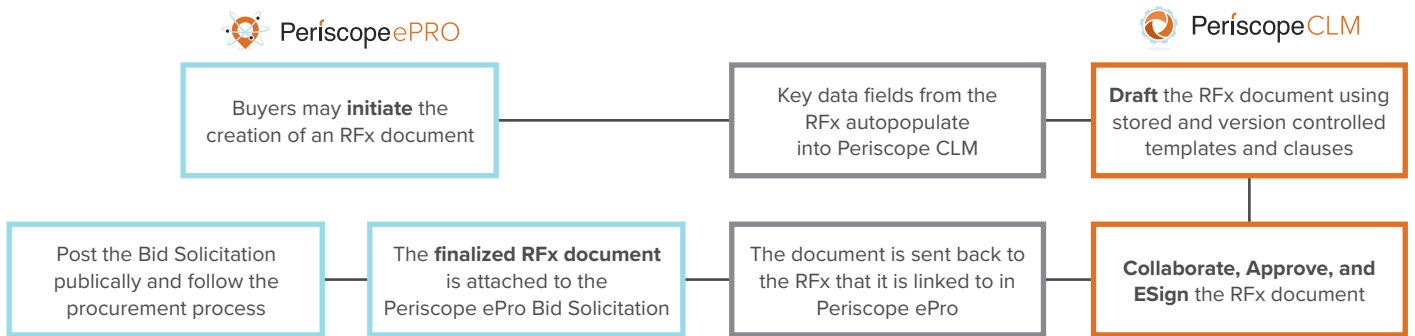
Map Business Processes without Programming

Periscope
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Imagine How Much Easier Your Job Would Be If You Could Create, Share, Review, Award, Manage and Store all Procurement Documents in the Same System.
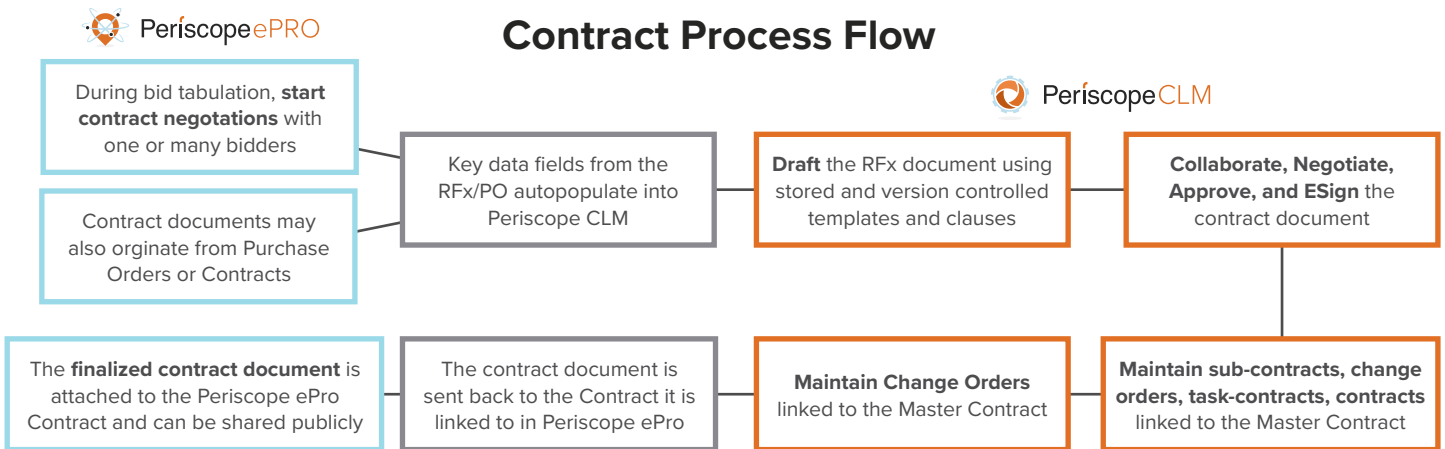
This highly-orchestrated Periscope ePro and Periscope CLM workflow:

☑ Automatically syncs data captured during the contract solicitation, award, negotiation and execution phase to create a single source of truth and increase accountability.

☑ Automatically increases user efficiency, productivity, accuracy and accountability throughout the entire procure-to-pay workflow.

☑ Gives you complete visibility into solicitation and contract status and an easy way to articulate actions required of all stakeholders, including suppliers.

RFx Process Flow

Periscope ePRO

| Buyers may **initiate** the creation of an RFx document | Key data fields from the RFx autopopulate into Periscope CLM | **Draft** the RFx document using stored and version controlled templates and clauses |
| Post the Bid Solicitation publically and follow the procurement process | The **finalized RFx document** is attached to the Periscope ePro Bid Solicitation | The document is sent back to the RFx that it is linked to in Periscope ePro | **Collaborate, Approve, and ESign** the RFx document |

Periscope CLM

Contract Process Flow

Periscope ePRO

Periscope CLM

During bid tabulation, **start contract negotiations** with one or many bidders	Key data fields from the RFx/PO autopopulate into Periscope CLM	**Draft** the RFx document using stored and version controlled templates and clauses	**Collaborate, Negotiate, Approve, and ESign** the contract document
Contract documents may also orginate from Purchase Orders or Contracts			
The **finalized contract document** is attached to the Periscope ePro Contract and can be shared publicly	The contract document is sent back to the Contract it is linked to in Periscope ePro	**Maintain Change Orders** linked to the Master Contract	**Maintain sub-contracts, change orders, task-contracts, contracts** linked to the Master Contract

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